

# Earnings Flash Note

Dlala Brokerage and Investment Holding Co

## 1Q 2025





## Dlala Brokerage and Investment Holding Co (DBIS)

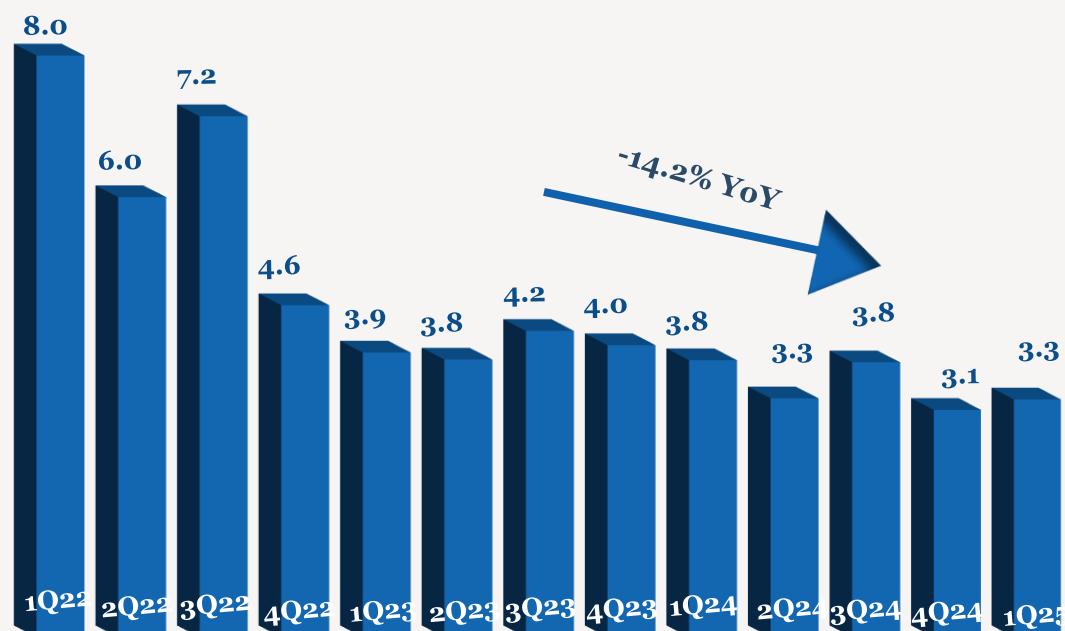
- > **For 1Q2025 the company reported net loss of QR1.7mn** as compared to net loss of QR5.0mn in 1Q2024 and net loss of QR1.9mn in 4Q2024, due to higher net operating income.
- > **Brokerage Commission Income decreased by 14.2% YoY (+4.6% QoQ)** to QR3.3mn in 1Q2025.
- > **Gross profit decreased by 5.8% YoY to QR1.9mn (+2.8% QoQ)** while the corresponding margin rose by 5ppts YoY to 56.9% in 1Q2025.
- > **For 1Q2025, Loss per share came at QR0.01 vs. Loss Per Share of QR0.03 in 1Q2024.**
- > **As of 23rd April 2025, the stock has decreased 10.2% YTD**, Underperforming the QSE Index, which was down by 3.2% YTD.

### 1Q2025 Earnings Performance

	1Q2025	1Q2024	YoY	4Q2024	QoQ
Brokerage Commission Income	3.3	3.8	-14.2%	3.1	4.6%
Gross Profit	1.9	2.0	-5.8%	1.8	2.8%
Gross Margin %	56.9%	51.8%		57.9%	
Net operating income	3.3	0.4	663.8%	1.3	158.0%
Net Profit to Equity	-1.7	-5.0	-65.0%	-1.9	-10.2%
Net Margin %	-53.4%	-131.0%		-62.2%	
EPS (QR)	-0.01	-0.03	-65.0%	-0.01	-10.2%

*Note: Values are expressed in QR'mn unless explicitly stated*

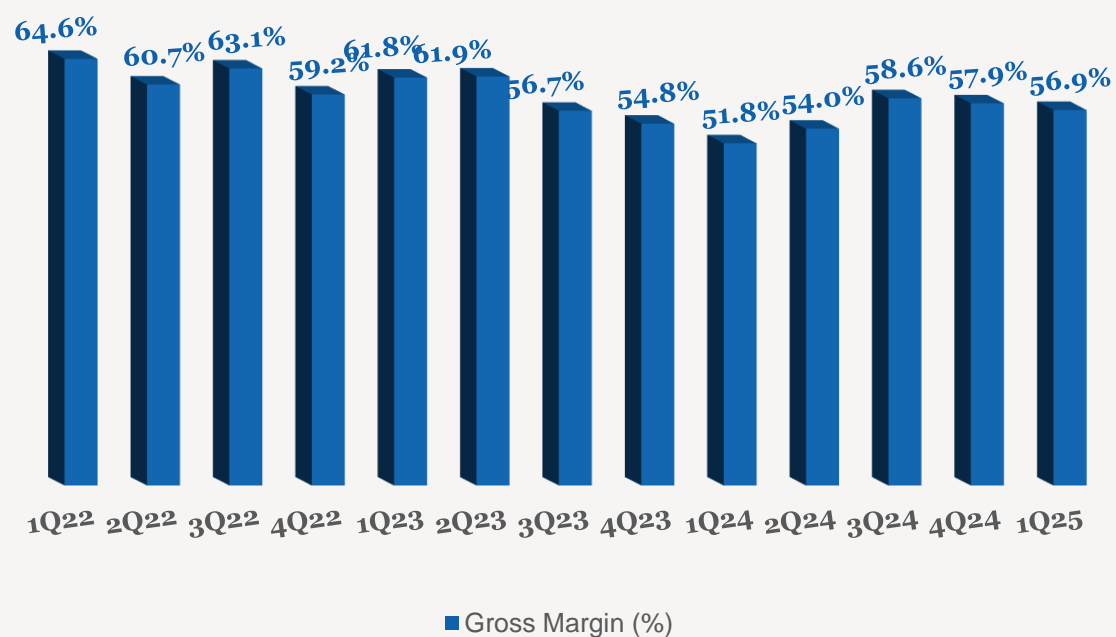
### Quarterly Brokerage Commission Income Trend (QRmn)



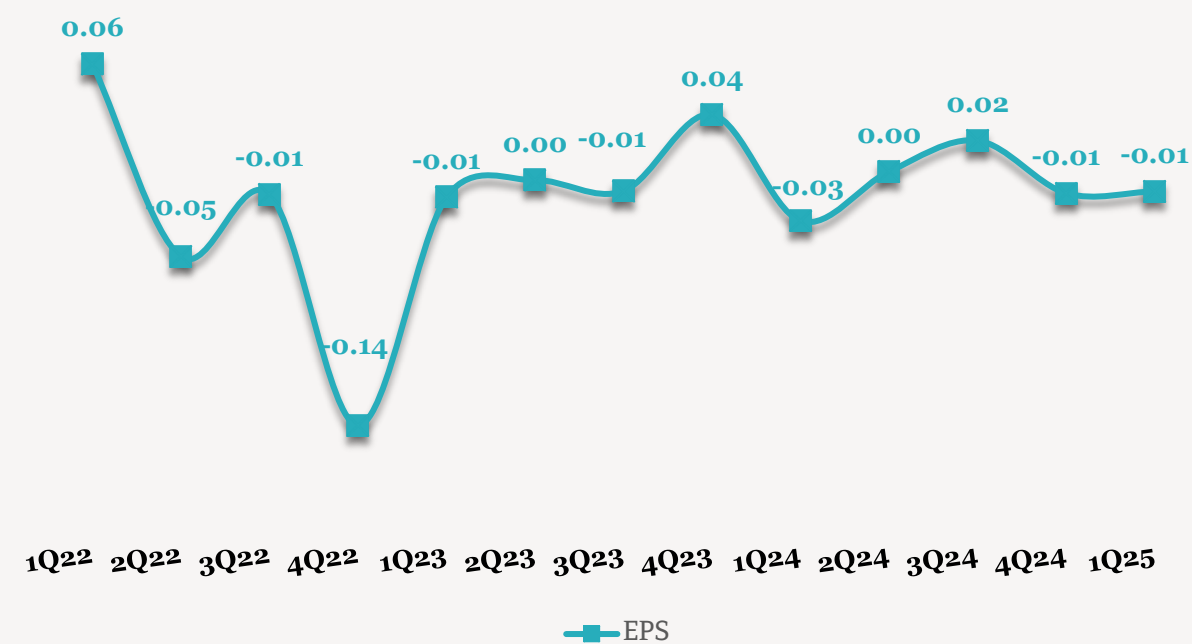
### Quarterly Earnings Trend (QRmn)



### Quarterly Margin Trend



### EPS (QR) Trend



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